



HOUSTON PARALEGAL ASSOCIATION

An Affiliate of NALA - The Paralegal Association



2023 Advanced Paralegal CLE Conference



Friday, March 31, 2023

**Galveston Island Convention Center
Galveston, Texas**

Approved by NALA for 6 CLE Hours. TBLS has approved as follows:
6.0 – Civil Trial Law; 6.0 - Bankruptcy Law; 4.0 – Criminal Law,
Family Law, Personal Injury Law, OG&M Law, and Real Estate Law

2023 HPA Advanced CLE Conference CONFERENCE AGENDA

7:30 – 8:30	Registration (<i>Pre-function Area - 1st Floor</i>)	
7:30 – 3:20	Exhibitors Hall Open (<i>Pre-function Area - 1st Floor</i>)	
7:30 – 9:00	Continental Breakfast (<i>Pre-function Area - 1st Floor</i>)	
8:30 - 8:40	Welcome from HPA President and General Announcements	
8:40 – 9:40	Making Objections to Discovery <i>Honorable Jeffrey A. Shadwick, Esq.</i> <i>Hirsch & Westheimer PC</i>	
9:40 – 10:00	Mid-Morning Break (<i>Pre-function Area - 1st Floor</i>)	
10:00 - 11:00	Preserving Benefits Following the Personal Injury Settlement <i>John B. Henry III, Esq.</i> <i>Law Office of John B. Henry III</i>	Recent Developments in Intellectual Property Law <i>Kyle Friesen, Esq.</i> <i>Shook, Hardy & Bacon LLP</i>
11:00 – Noon	Mandamus and Jurisdiction After Panda Power <i>Chris Dove, Esq.</i> <i>Locke Lord LLP</i>	What the Taxing Authorities Want Everyone to Know about Property Taxes in Bankruptcy <i>John Dillman, Esq.</i> <i>Jeannie Andresen, Esq.</i> <i>Linebarger Goggan Blair & Sampson, LLP</i>
Noon – 1:00	Luncheon (<i>Pre-function Area – 2nd Floor</i>) <i>1:30 P.M. Optional Special Session: NALA - Assisting Paralegals since 1975</i> <i>Debra K. Overstreet, ACP, NALA President</i>	
1:00 – 2:00	Out of State Discovery: How to Propound and Respond to it <i>Bailey Bridges, Esq.</i> <i>Baker Hostetler LLP</i>	NALA CP SKILLS EXAM MINI COURSE Legal Writing: Refining Your Writing Skills for all types of Legal Communication
2:00 – 3:00	The Future of Non-Compete Agreements in Texas <i>Katie Sunstrom, Esq.</i> <i>Mudd Law</i>	Legal Analysis: Technique for Summarizing Case Data in a Concise and Comprehensive Manner <i>Linda Carrette, ACP, TBLS-BCP</i> <i>Montye Holmes, ACP, TBLS-BCP</i> <i>Ruth S. Conley, ACP</i>
3:00 – 3:20	Mid-Afternoon Break (<i>Pre-function Area – 1st Floor</i>)	
3:20 – 4:20	Blockchain, Bitcoin, and NFT's – An Update on What Legal Professionals Need to be Aware Of <i>Saad A. Aziz, Esq.</i> <i>Shackelford, Bowen, McKinley & Norton, LLP</i>	
4:20 - 4:30	Bingo Grand Prize Winners Announced (must be present to win)	
4:30 – 6:00	After-Conference Social - Poolside, Hilton Galveston Island Resort	

CONFERENCE SPONSORS

Houston Paralegal Association sincerely thanks the outstanding legal support companies for sponsoring and exhibiting at our conference. We invite you to visit with our High Roller and Platinum Sponsors and the other exhibitors in our exhibit hall for a chance to win door prizes.

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RESERVE YOUR ROOM EARLY - Hotel Accommodations



Hotel rooms are blocked for our event at **Hilton Galveston Island Resort**, which is adjacent to the Convention Center. The room rate is **\$179 on Thursday (March 30th)**, **\$199 on Friday (March 31st)** and **\$199 on Saturday (April 1st)** night for a single/double room, **if booked by March 8, 2023**. Hilton Galveston Island Resort **will not honor these rates after that date**. Complimentary Wi-Fi in your room is included. A charge will appear on the invoice, but it will be credited upon check-out.

Your stay is eligible for Hilton Honor Points. Self-parking, located behind the hotel, is \$12 overnight. Valet parking is \$24 per vehicle, per day. Reservations can be made directly through Hilton Reservations Department 877.425.4753. Please identify as being with Houston Paralegal Association or HPA. To reserve a room – use the link below and enter the date of your stay: https://www.hilton.com/en/book/reservation/rooms/?ctyhocn=GLSGIHF&arrivalDate=2023-03-30&departureDate=2023-04-01&groupCode=GHPA&room1NumAdults=1&cid=OM%2CWW%2CHILTONLINK%2CEN%2CDirectLink&bm-verify=AAQAAAAG_wslHbR1c9j599xY7WftmcXV0zPL6Mu96-

**JOIN US FOR LUNCHTIME
CLE (Optional)**

**Topic: NALA - Assisting Paralegals
Since 1975**



**Debra L. Overstreet, APC
NALA President**



**Join us on Thursday, March 30, 2023, at
our Welcome Social**

Time: 6:00 P.M.

Where: Hilton Hotel Conference Room C

**Cash Bar and Door Prizes.
Meet Exhibitors and Speakers**

2023 HPA Advanced Conference Registration Form

REGISTRATION DEADLINE IS MONDAY, March 27, 2023

REGISTRATION FEES:

\$100 for HPA members
\$130 for non-members

EARLY- BIRD REGISTRATION FEES (ends March 3, 2023)

\$85 for HPA members
\$115 for non-members

Name _____

Firm/School _____

Address _____

City, State, Zip _____

Email _____ Phone _____

Attending Socials? Thursday Social, 6 p.m., Hilton Conference Rm C YES _____ NO _____

Please Indicate: Friday Social, 4:30 pm., Hilton Bar Area YES _____ NO _____

TO REGISTER, make your check payable to: **Houston Paralegal Association** and mail a completed registration form and payment to: LaKeisha Simmons, **Treasurer, Houston Paralegal Association, P. O. Box 2466, Houston, TX 77252**
Or pay online by credit card, at www.hpatx.org. For questions, contact HPA at hpa.admin@hpatx.org.

Mail Registration Deadline: March 27, 2023. All registration forms post-marked after March 27, 2023, will incur a \$15 late registration fee.

CANCELLATION AND REFUND POLICY: Registrants who cannot attend must request a refund in writing **by March 27, 2023. Tuition fee refund (less \$35 lunch/refreshment fee) will be granted, if received in writing by March 27, 2023.** Please email your requests to hpa.admin@hpatx.org.

Walk-ins will be accepted upon payment of late fee, providing space is available. Your registration fee includes course materials in electronic format (including speaker biographies and hand-outs), continental breakfast, lunch, afternoon snack and after-conference social.


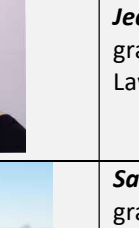
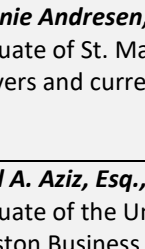
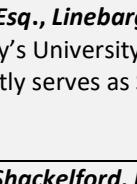
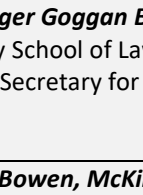
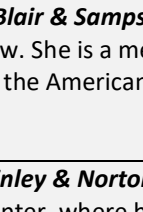
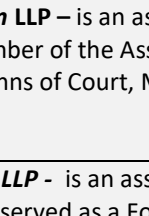
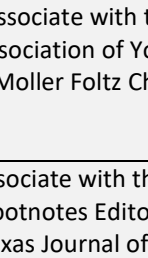
CLE HOURS:

Approved by NALA for 6.0 substantive CLE hours. TBLS approval as follows: 6.0 - Civil Trial Law; 6.0 - Bankruptcy Law; 4.0 - Criminal Law, Family Law, Personal Injury Law, Oil Gas & Mineral Law, and Real Estate Law

Downloadable Course Materials will be emailed to Attendees

Parking Information: Self-parking is available in the conference center garage located behind the convention center. Valet parking is available next door, at the Hilton Galveston Island Resort. Parking information provided is subject to change and does not guarantee available space.

Meet Our Speakers

	<p>Jeannie Andresen, Esq., Linebarger Goggan Blair & Sampson LLP – is an associate with the firm and a graduate of St. Mary’s University School of Law. She is a member of the Association of Young Bankruptcy Lawyers and currently serves as Secretary for the American Inns of Court, Moller Foltz Chapter.</p>
	<p>Saad A. Aziz, Esq., Shackelford, Bowen, McKinley & Norton, LLP - is an associate with the firm and graduate of the University of Houston Law Center, where he served as a Footnotes Editor of the Houston Business and Tax Law Journal and as an Associate Editor of the Texas Journal of Business Law. He has collaborated in a variety of complex litigation matters, including “bet the company” disputes involving allegations of fraud and breach of fiduciary duty.</p>
	<p>Bailey A. Bridges, Esq., Baker Hostetler LLP – is an associate with the firm and a graduate of University of Houston Law Center, where she was Senior Articles Editor for the Houston Law Review. She focuses her practice on commercial and energy litigation which include commercial disputes, federal oil and gas royalty disputes, and complex bankruptcy-related actions.</p>
	<p>John Dillman, Esq., Linebarger Goggan Blair & Sampson LP – is a partner with the firm and a graduate of Vanderbilt University School of Law, where he was a member of the Law Review. He is a member of Houston Volunteer Lawyers Association, Texas Association of Bankruptcy Attorneys, and Houston Bankruptcy Conference.</p>
	<p>Chris Dove, Esq., Locke Lord - has been practicing in the areas of appellate and business litigation for over 19 years. He is Board Certified in Civil Appellate Law by the Texas Board of Legal Specialization and has solid experience before the Texas Supreme Court, Texas Courts of Appeal, and U.S. Court of Appeals for the Fifth and Federal Circuits. Chris has argued 30 appeals and has been counsel in many more, focusing on appeals in commercial and business litigation across several industries.</p>
	<p>Kyle Friesen, Esq., Shook Hardy & Bacon LLP - focuses his practice on intellectual property law, with an emphasis on litigating patent disputes. He has represented clients in district courts and the Court of Appeals for the Federal Circuit in cases involving a wide range of technologies that include chemicals, medical devices, semiconductors, financial services and consumer electronics. Kyle also has represented clients in post-grant proceedings before the Patent Trial and Appeal Board of the U.S. Patent and Trademark Office through final decision and subsequent appeals.</p>
	<p>John B. Henry III, Esq. Law Office of John B., Henry, III PLLC - focuses his practice on guardianship, special needs trusts, probate and estate administration, estate planning, and elder law, involving simple to complex and modest to high net worth estates in uncontested and litigated matters. He is a graduate of Washington University School of Law, in St. Louis, MO. And earned his undergraduate at University of Notre Dame.</p>
	<p>Honorable Jeffrey A. Shadwick, Esq., Hirsch & Wesheimer, PC – formerly Judge of the 55th District Court of Harris County in 2007, and 2010 – 2018, Judge Shadwick is admitted to practice in all Texas and Kansas state and federal courts, the United States Court of Appeals for the Fifth Circuit, and the United States Supreme Court. Judge Shadwick possesses vast experience in commercial and bankruptcy litigation, from both sides of the bench.</p>
	<p>Katie Sunstrom Stahl, Esq., Mudd Law – is a graduate of the University of Houston Law Center and in 2017, opened the Houston office of Mudd Law, a Chicago-based law firm. Previously, she practiced as a solo attorney, dedicating the majority of her practice to assisting and serving small businesses and individuals with their copyright, trademark, intellectual property, and business litigation needs.</p>